



Annual administration return

If there is insufficient space in any section of the form, print copies of the relevant page(s) and submit as part of this lodgement

Company details

Company name

LM First Mortgage Income Fund (Receiver Appointed)

ACN/ABN

ARSN 089 343 288

Lodgement details

An image of this form will be available as part of the public register.

Who should ASIC contact if there is a query about this form?

ASIC Registered agent number (if applicable)

Firm/organisation

BDO Business Restructuring Pty Ltd

Contact name/position description

David Whyte / Receiver

Telephone number (during business hours)

(07) 3237 5999

Email address (optional)

Postal address

GPO Box 457

Suburb/City

Brisbane

State/Territory

QLD

Postcode

4001

1 Details of appointment

Date of appointment

08 / 08 / 13
[D] [D] [M] [M] [Y] [Y]

Period covered by the annual return

08 / 08 / 21 to 07 / 08 / 22
[D] [D] [M] [M] [Y] [Y] to [D] [D] [M] [M] [Y] [Y]

Tick one box.

Type of appointment

- Provisional Liquidator
- Liquidator of court liquidation
- Liquidator of creditors' voluntary liquidation
- Liquidator of members' voluntary liquidation
- Administrator
- Deed administrator
- Receiver
- Receiver and manager
- Managing controller (other than receiver or manager)
- Controller (other than receiver, receiver and manager or managing controller)
- Scheme Administrator

2 Details of assets

Amounts to be in whole Australian dollars unless otherwise specified.

State your estimate of the future gross value of the company's assets realisations?

	Low	High
Gross realisations to date	\$ 76,164,415.00	\$ 76,164,415.00
Future realisations	\$ 40,500,000.00	\$ 41,900,000.00
Estimated total realisations	\$ 116,664,415.00	\$ 118,064,415.00

3 Details of remuneration

Amounts to be in whole Australian dollars unless otherwise specified.

Type of appointment	Amount of remuneration determined/fixed by creditors, committee or court (inc. GST).	Remuneration paid to date (inc. GST).	Disbursements paid to date (inc. GST).
Provisional liquidator	\$	\$	\$
Liquidator of a court liquidation	\$	\$	\$
Liquidator of creditors' voluntary liquidation	\$	\$	\$
Liquidator of members' voluntary liquidation	\$	\$	\$
Deed administrator	\$	\$	\$
Administrator	\$	\$	\$
Receiver	\$ 19,744,699.15	\$ 19,744,699.15	\$ 388,266.97
Receiver & Manager	\$	\$	\$
Managing controller (other than receiver or manager)	\$	\$	\$
Controller (other than receiver, receiver and manager or managing controller)	\$	\$	\$
Scheme Administrator	\$	\$	\$

4 Details of liabilities

Amounts to be in whole Australian dollars unless otherwise specified.

Your estimate of total creditors in this administration at the date of this return.

Category	Estimated number of creditors	Estimated value
Priority - Wages and Superannuation	<input type="text"/>	<input type="text"/>
Priority - Leave of absence	<input type="text"/>	<input type="text"/>
Priority - Retrenchment	<input type="text"/>	<input type="text"/>
Secured	<input type="text"/>	<input type="text"/>
Unsecured	<input type="text"/>	<input type="text"/>
Deferred	<input type="text"/>	<input type="text"/>

Note: Claims exclude the impact of dividends paid to date.

5 Summary receipts and payments

Amounts to be in whole Australian dollars unless otherwise specified.

Receipts:

Total amounts you received before the period of this return	\$ 75,641,955.08
Total amounts you received during the period of this return	\$ 1,715,818.73
Total receipts	\$ 77,357,773.81
Total amounts you paid before the period for this return	\$ 50,438,258.79
Total amounts you paid during the period for this return	\$ 10,198,770.84
Total Payments	\$ 60,637,029.63
Cash at bank at period end for this return	\$ 16,720,744.18

6 Payments under *Fair Entitlement Guarantee Scheme*

Amounts to be in whole Australian dollars unless otherwise specified.

What is the amount paid during the period for this return to employees under the *Fair Entitlement Guarantee Scheme* or GEERS?

Wages	\$ <input type="text"/>
Leave of absence	\$ <input type="text"/>
Retrenchment	\$ <input type="text"/>

7 Details of dividends

Amounts to be in whole Australian dollars unless otherwise specified.

Estimate of dividends to be paid and actual dividends paid since your appointment and to the date of this account.

Category	Current estimate of total rate of dividend	Cumulative rate of dividend paid	Total paid
Priority - Wages & Superannuation	<input type="text"/>	<input type="text"/>	\$ <input type="text"/>
Priority - Leave of absence	<input type="text"/>	<input type="text"/>	\$ <input type="text"/>
Priority - Retrenchment	<input type="text"/>	<input type="text"/>	\$ <input type="text"/>
Secured	<input type="text"/>	<input type="text"/>	\$ <input type="text"/>
Unsecured	<input type="text"/>	<input type="text"/>	\$ <input type="text"/>
Deferred	<input type="text"/>	<input type="text"/>	\$ <input type="text"/>
Contributories	<input type="text"/>	<input type="text"/>	\$ <input type="text"/>

8 Completion

Estimated completion date

/
 [M] [M] [Y] [Y] [Y] [Y]

Details of causes which may delay the termination of your appointment:

- Future asset realisations
- Investigations
- Litigation
- Recovery of voidable transactions
- Payment of dividend
- Other

Please provide details in box below:

Potential dividends/distributions from the trustee in bankruptcy of a guarantor.

Finalising claims from the liquidator of LM Investment Management Ltd for remuneration and expenses and creditor indemnity claims.

Final distribution to investors and finalisation of administration.

9 Declaration

Tick to confirm.

Statement

I declare that the information in this form is true and complete.

Are there receipts and payments?

Yes No

Signature

This form must be signed by the external administrator, or controller, or scheme administrator.

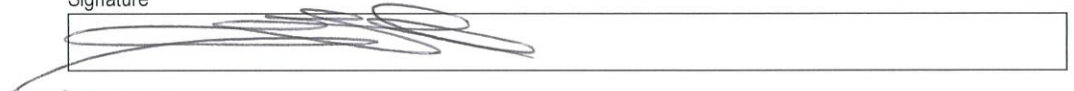
Name

David Whyte

Registered liquidator number (if applicable)

285940

Signature



Date signed

28/09/22
[D] [D] [M] [M] [Y] [Y]

Attachments

A copy of the summary list and detailed list of receipts and payments for a twelve month period must be attached to this form.

Lodgement

Send completed and signed forms to:
Australian Securities and Investments Commission,
PO Box 4000, Gippsland Mail Centre VIC 3841.

Or lodge the form online by visiting the ASIC website
www.asic.gov.au

For more information

Web www.asic.gov.au
Need help? www.asic.gov.au/question
Telephone 1300 300 630

Guide:

Annual administration return

This guide does not form part of the approved form. It is included by ASIC to assist you in completing and lodging the Form 5602.

Signature This form must be signed by the external administrator, or controller, or scheme administrator.

Lodgement period Within three months after the end of the return period.

Lodgement fees Nil.

Late fees Late fees will apply if the document is lodged outside the prescribed period.
For information on fees refer to www.asic.gov.au/forms.

How to provide additional information **Photocopied Form 5602 pages**
If there is insufficient space in any section of the form, you may photocopy the relevant page(s) and submit as part of this lodgement.

Attachments
Attachments must be labelled as shown below.

Sample

Company name:
Attachment name:
Number of pages:
Date prepared:

Privacy The information provided to ASIC in this form may include personal information. Please refer to our privacy policy (www.asic.gov.au/privacy) for information about how we handle your personal information, your rights to seek access to and correct personal information, and to complain about breaches of your privacy.

Lodgement Send completed and signed forms to:
Australian Securities and Investments Commission,
PO Box 4000, Gippsland Mail Centre VIC 3841.

Or lodge the form online by visiting the ASIC website
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For more information
Web www.asic.gov.au
Need help? www.asic.gov.au/question
Telephone 1300 300 630

Annexure A - Summary of Receipts and Payments

Receipts and Payments Summary By Account: LM First Mortgage - LM First Mortgage Income Fund

Bank, Cash and Cash Investment Accounts: From: 8/08/2021 To: 7/08/2022 (Gross Method)

Type	Account	GST	Total
NON-TRADING RECEIPTS			
	Bankrupt Estate of Ross Lamb (Reimbursement)		810,019.81
	Bellpac Loan		295,485.77
	Cost order – proceedings 3508/2015		20,000.00
	GST Control: GST Paid (Received)		483,466.77
	Interest Income		106,846.38
		0.00	1,715,818.73
NON-TRADING PAYMENTS			
	Appointee Disbursements	(874.45)	(9,618.88)
	ASIC assessment of relief application		(6,974.00)
	Bank Charges		(102.00)
	Computer Services / Storage	(10,266.00)	(112,926.00)
	Cost order – proceedings 3508/2015		(22,027.49)
	Custodian Fees	(2,000.00)	(22,000.00)
	Fees: Appointee Fees	(209,818.05)	(2,307,998.55)
	GST Rounding		(0.47)
	Legal Disbursements: FTI Indemnity Claims	(3.30)	(36.30)
	Legal Disbursements: Liquidation and Receivership of LM First Mortgage	(8.22)	(90.42)
	Legal Disbursements: LM Investment Management Limited	(1.02)	(11.22)
	Legal Disbursements: Proceedings against the MPF & Directors of LMIM	(42,565.62)	(468,221.84)
	Legal Disbursements: Public Examination & Claim Against the Auditors	(447,600.31)	(4,923,603.65)
	Legal Disbursements: Remuneration Application	(1,594.45)	(17,538.86)
	Legal Fees: FTI Indemnity Claims	(167.75)	(1,845.24)
	Legal Fees: Liquidation and Receivership of LM First Mortgage	(2,039.86)	(22,438.54)
	Legal Fees: LM Investment Management Limited	(617.75)	(57,374.98)
	Legal Fees: Public Examination & Claim Against the Auditors	(188,028.70)	(2,068,315.70)
	Legal Fees: Remuneration Application	(7,843.70)	(86,280.74)
	Liquidators Fees - FTI		(33,071.31)
	Printing Costs	(2,213.43)	(24,347.77)
	Storage Costs	(1,229.01)	(13,519.42)
	Unsecured Creditors		2,008.74
	Website hosting / updates	(221.47)	(2,436.20)
		(917,093.09)	(10,198,770.84)
	Net Non-Trading Receipts and Payments	(917,093.09)	(8,482,952.11)
	Net Receipts (Payments)	(917,093.09)	(8,482,952.11)

Annexure B - Detailed Receipts and Payments

Receipts and Payments Detailed Listing By Account: LM First Mortgage - LM First Mortgage Income

Bank, Cash and Cash Investment Accounts: From: 8/08/2021 To: 7/08/2022 (Gross Method)

RECEIPTS

Account	Date	Receipts From	GST \$	Total \$	Trans ID
BANKRUPT ESTATE OF ROSS LAMB (REIMBURSEMENT) - Asset Realisations					
	10/12/21	David Clout & Associates		810,019.81	8502409
TOTAL BANKRUPT ESTATE OF ROSS LAMB (REIMBURSEMENT) - Asset Realisations:			0.00	810,019.81	
BELLPAC LOAN - Asset Realisations					
	18/05/22	Bellpac Pty Ltd		250,000.00	8508146
	05/07/22	Bellpac Pty Ltd		45,485.77	8509345
TOTAL BELLPAC LOAN - Asset Realisations:			0.00	295,485.77	
COST ORDER – PROCEEDINGS 3508/2015 - Asset Realisations					
	09/08/21	Russells Solicitors Law		20,000.00	8499336
TOTAL COST ORDER – PROCEEDINGS 3508/2015 - Asset Realisations:			0.00	20,000.00	
GST CONTROL: GST PAID (RECEIVED) - Tax Accounts					
	22/08/21	Australian Taxation Office		240,370.00	8499335
	17/10/21	Australian Taxation Office		192,705.71	8499951
	30/11/21	Australian Taxation Office		50,391.06	8500564
TOTAL GST CONTROL: GST PAID (RECEIVED) - Tax Accounts:			0.00	483,466.77	
INTEREST INCOME - Asset Realisations					
	17/08/21	St George		667.30	8499399
	31/08/21	Suncorp Bank		11,625.96	8499329
	31/08/21	Suncorp Bank		29.76	8499334
	30/09/21	Suncorp Bank		46.11	8499949
	30/09/21	Suncorp Bank		7,634.47	8499952
	31/10/21	Suncorp Bank		42.00	8499950
	31/10/21	Suncorp Bank		7,021.95	8499953
	17/11/21	St George		579.48	8500567
	30/11/21	Suncorp Bank		13.84	8500565
	30/11/21	Suncorp Bank		6,589.73	8500571
	01/12/21	St George		4.76	8502416
	31/12/21	Suncorp Bank		6,698.31	8501759
	31/12/21	Suncorp Bank		36.17	8501762
	31/01/22	Suncorp Bank		5,981.16	8501760
	31/01/22	Suncorp Bank		6.10	8502333
	02/02/22	St George		11,616.36	8502412
	16/02/22	St George		528.87	8502413
	28/02/22	Suncorp Bank		4,964.54	8505656
	28/02/22	Suncorp Bank		0.07	8505657
	31/03/22	Suncorp Bank		5,009.07	8505846
	31/03/22	Suncorp Bank		0.30	8505848
	30/04/22	Suncorp Bank		0.49	8506780
	30/04/22	Suncorp Bank		4,747.78	8506784
	17/05/22	St George		619.64	8508149
	31/05/22	Suncorp Bank		8.65	8508148
	31/05/22	Suncorp Bank		4,702.19	8508185
	30/06/22	Suncorp Bank		36.69	8509196
	30/06/22	Suncorp Bank		5,273.46	8509198
	31/07/22	Suncorp Bank		12.35	8511010
	31/07/22	Suncorp Bank		6,882.92	8511256
	01/08/22	Commonwealth Bank		46.48	8511197
	02/08/22	St George		15,419.42	8511282
TOTAL INTEREST INCOME - Asset Realisations:			0.00	106,846.38	
Total receipts:			0.00	1,715,818.73	

PAYMENTS

Account	Date	Payments To	GST \$	Total \$	Trans ID
APPOINTEE DISBURSEMENTS - Costs of Realisation					
	16/08/21	BDO Business Restructuring Pty Ltd	(343.88)	(3,782.63)	<u>8497926</u>
	10/01/22	BDO Business Restructuring Pty Ltd	(530.57)	(5,836.25)	<u>8501184</u>
	TOTAL APPOINTEE DISBURSEMENTS - Costs of Realisation:		(874.45)	(9,618.88)	
ASIC ASSESSMENT OF RELIEF APPLICATION - Costs of Realisation					
	18/03/22	Australian Securities & Investments Commission		(6,974.00)	<u>8505209</u>
	TOTAL ASIC ASSESSMENT OF RELIEF APPLICATION - Costs of Realisation:		0.00	(6,974.00)	
BANK CHARGES - Costs of Realisation					
	16/08/21	Commonwealth Bank		(12.00)	<u>8499337</u>
	18/08/21	Commonwealth Bank		(60.00)	<u>8499338</u>
	21/01/22	Suncorp Bank		(15.00)	<u>8502411</u>
	27/01/22	Suncorp Bank		(15.00)	<u>8502410</u>
	TOTAL BANK CHARGES - Costs of Realisation:		0.00	(102.00)	
COMPUTER SERVICES / STORAGE - Costs of Realisation					
	17/08/21	Cloud Plus Pty Ltd	(780.50)	(8,585.50)	<u>8497945</u>
	17/08/21	Surety IT Pty Ltd	(75.00)	(825.00)	<u>8497949</u>
	15/09/21	Cloud Plus Pty Ltd	(780.50)	(8,585.50)	<u>8499321</u>
	15/09/21	Surety IT Pty Ltd	(75.00)	(825.00)	<u>8499324</u>
	20/10/21	Cloud Plus Pty Ltd	(780.50)	(8,585.50)	<u>8499848</u>
	20/10/21	Surety IT Pty Ltd	(75.00)	(825.00)	<u>8499852</u>
	16/11/21	Cloud Plus Pty Ltd	(780.50)	(8,585.50)	<u>8500183</u>
	16/11/21	Surety IT Pty Ltd	(75.00)	(825.00)	<u>8500185</u>
	15/12/21	Cloud Plus Pty Ltd	(780.50)	(8,585.50)	<u>8500854</u>
	15/12/21	Surety IT Pty Ltd	(75.00)	(825.00)	<u>8500858</u>
	24/01/22	Cloud Plus Pty Ltd	(780.50)	(8,585.50)	<u>8501503</u>
	24/01/22	Surety IT Pty Ltd	(75.00)	(825.00)	<u>8501506</u>
	16/02/22	Cloud Plus Pty Ltd	(780.50)	(8,585.50)	<u>8502186</u>
	16/02/22	Surety IT Pty Ltd	(75.00)	(825.00)	<u>8502191</u>
	18/03/22	Cloud Plus Pty Ltd	(780.50)	(8,585.50)	<u>8505203</u>
	18/03/22	Surety IT Pty Ltd	(75.00)	(825.00)	<u>8505207</u>
	22/04/22	Cloud Plus Pty Ltd	(780.50)	(8,585.50)	<u>8506245</u>
	22/04/22	Surety IT Pty Ltd	(75.00)	(825.00)	<u>8506250</u>
	17/05/22	Cloud Plus Pty Ltd	(780.50)	(8,585.50)	<u>8506961</u>
	17/05/22	Surety IT Pty Ltd	(75.00)	(825.00)	<u>8506966</u>
	22/06/22	Cloud Plus Pty Ltd	(780.50)	(8,585.50)	<u>8508713</u>
	22/06/22	Surety IT Pty Ltd	(75.00)	(825.00)	<u>8508717</u>
	13/07/22	Cloud Plus Pty Ltd	(780.50)	(8,585.50)	<u>8509681</u>
	13/07/22	Surety IT Pty Ltd	(75.00)	(825.00)	<u>8509686</u>
	TOTAL COMPUTER SERVICES / STORAGE - Costs of Realisation:		(10,266.00)	(112,926.00)	
COST ORDER – PROCEEDINGS 3508/2015 - Costs of Realisation					
	03/08/22	FTI Consulting (Australia) Pty Ltd		(22,027.49)	<u>8510635</u>
	TOTAL COST ORDER – PROCEEDINGS 3508/2015 - Costs of Realisation:		0.00	(22,027.49)	
CUSTODIAN FEES - Costs of Realisation					
	17/08/21	Perpetual Services Pty Limited	(500.00)	(5,500.00)	<u>8497948</u>
	20/10/21	Perpetual Services Pty Limited	(500.00)	(5,500.00)	<u>8499851</u>
	16/02/22	Perpetual Services Pty Limited	(500.00)	(5,500.00)	<u>8502190</u>
	17/05/22	Perpetual Services Pty Limited	(500.00)	(5,500.00)	<u>8506965</u>
	TOTAL CUSTODIAN FEES - Costs of Realisation:		(2,000.00)	(22,000.00)	
FEES: APPOINTEE FEES - Costs of Realisation					
	16/08/21	BDO Business Restructuring Pty Ltd	(125,802.65)	(1,383,829.15)	<u>8497926</u>
	10/01/22	BDO Business Restructuring Pty Ltd	(84,015.40)	(924,169.40)	<u>8501184</u>
	TOTAL FEES: APPOINTEE FEES - Costs of Realisation:		(209,818.05)	(2,307,998.55)	

GST ROUNDING - Costs of Realisation

17/10/21	Australian Taxation Office		(0.41)	8499951
30/11/21	Australian Taxation Office		(0.06)	8500564
TOTAL GST ROUNDING - Costs of Realisation:			0.00	(0.47)

LEGAL DISBURSEMENTS: FTI INDEMNITY CLAIMS - Costs of Realisation

17/05/22	Cowen Schwarz Marschke		(3.30)	(36.30)	8506962
TOTAL LEGAL DISBURSEMENTS: FTI INDEMNITY CLAIMS - Costs of Realisation:			(3.30)	(36.30)	

LEGAL DISBURSEMENTS: LIQUIDATION AND RECEIVERSHIP OF LM FIRST MORTGAGE - Costs of Realisation

18/03/22	Cowen Schwarz Marschke		(8.22)	(90.42)	8505208
TOTAL LEGAL DISBURSEMENTS: LIQUIDATION AND RECEIVERSHIP OF LM FIRST MORTGAGE - Costs of Realisation:			(8.22)	(90.42)	

LEGAL DISBURSEMENTS: LM INVESTMENT MANAGEMENT LIMITED - Costs of Realisation

17/08/21	Tucker & Cowen Solicitors		(1.02)	(11.22)	8497950
TOTAL LEGAL DISBURSEMENTS: LM INVESTMENT MANAGEMENT LIMITED - Costs of Realisation:			(1.02)	(11.22)	

LEGAL DISBURSEMENTS: PROCEEDINGS AGAINST THE MPF & DIRECTORS OF LMIM - Costs of Realisation

16/02/22	Gadens Lawyers	(42,565.62)	(468,221.84)	8502188
TOTAL LEGAL DISBURSEMENTS: PROCEEDINGS AGAINST THE MPF & DIRECTORS OF LMIM - Costs of Realisation:		(42,565.62)	(468,221.84)	

LEGAL DISBURSEMENTS: PUBLIC EXAMINATION & CLAIM AGAINST THE AUDITORS - Costs of Realisation

12/08/21	Gadens Lawyers	(67,270.54)	(739,975.93)	8497918
17/08/21	Gadens Lawyers	(45,625.05)	(501,875.55)	8497946
15/09/21	Gadens Lawyers	(62,496.20)	(687,458.29)	8499322
09/11/21	Gadens Lawyers	(66,924.40)	(736,168.45)	8500051
15/12/21	Gadens Lawyers	(45,797.46)	(503,772.07)	8500855
10/01/22	Gadens Lawyers	(61,334.89)	(674,683.84)	8501185
16/02/22	Gadens Lawyers	(23,813.43)	(261,947.80)	8502188
18/03/22	Gadens Lawyers	(3,396.71)	(37,363.84)	8505204
22/04/22	Gadens Lawyers	(10,596.34)	(116,559.70)	8506247
17/05/22	Gadens Lawyers	(17,501.79)	(192,519.61)	8506963
22/06/22	Gadens Lawyers	(27,502.39)	(302,526.38)	8508715
13/07/22	Gadens Lawyers	(15,341.11)	(168,752.19)	8509683
TOTAL LEGAL DISBURSEMENTS: PUBLIC EXAMINATION & CLAIM AGAINST THE AUDITORS - Costs of Realisation:		(447,600.31)	(4,923,603.65)	

LEGAL DISBURSEMENTS: REMUNERATION APPLICATION - Costs of Realisation

17/08/21	Tucker & Cowen Solicitors	(350.31)	(3,853.38)	8497950
15/09/21	Tucker & Cowen Solicitors	(367.94)	(4,047.36)	8499325
20/10/21	Tucker & Cowen Solicitors	(0.12)	(1.32)	8499853
15/12/21	Tucker & Cowen Solicitors	(25.87)	(284.59)	8500859
24/01/22	Tucker & Cowen Solicitors	(742.54)	(8,167.91)	8501507
16/02/22	CSM Lawyers Pty Ltd	(14.35)	(157.80)	8502187
22/04/22	Cowen Schwarz Marschke	(7.02)	(77.22)	8506246
17/05/22	Cowen Schwarz Marschke	(5.58)	(61.38)	8506962
13/07/22	Cowen Schwarz Marschke	(80.72)	(887.90)	8509682
TOTAL LEGAL DISBURSEMENTS: REMUNERATION APPLICATION - Costs of Realisation:		(1,594.45)	(17,538.86)	

LEGAL FEES: FTI INDEMNITY CLAIMS - Costs of Realisation

15/09/21	Tucker & Cowen Solicitors	(8.25)	(90.75)	8499325
17/05/22	Cowen Schwarz Marschke	(29.71)	(326.80)	8506962
13/07/22	Cowen Schwarz Marschke	(129.79)	(1,427.69)	8509682
TOTAL LEGAL FEES: FTI INDEMNITY CLAIMS - Costs of Realisation:		(167.75)	(1,845.24)	

LEGAL FEES: LIQUIDATION AND RECEIVERSHIP OF LM FIRST MORTGAGE - Costs of Realisation

17/08/21	Tucker & Cowen Solicitors	(221.21)	(2,433.28)	8497950
15/09/21	Tucker & Cowen Solicitors	(46.87)	(515.61)	8499325

PAYMENTS

Account	Date	Payments To	GST \$	Total \$	Trans ID
LEGAL FEES: LIQUIDATION AND RECEIVERSHIP OF LM FIRST MORTGAGE - Costs of Realisation					
	20/10/21	Tucker & Cowen Solicitors	(258.54)	(2,843.96)	8499853
	16/11/21	Tucker & Cowen Solicitors	(390.50)	(4,295.47)	8500186
	15/12/21	Tucker & Cowen Solicitors	(110.25)	(1,212.76)	8500859
	18/03/22	Cowen Schwarz Marschke	(581.37)	(6,395.10)	8505208
	22/04/22	Cowen Schwarz Marschke	(71.21)	(783.29)	8506246
	17/05/22	Cowen Schwarz Marschke	(20.83)	(229.16)	8506962
	13/07/22	Cowen Schwarz Marschke	(339.08)	(3,729.91)	8509682
TOTAL LEGAL FEES: LIQUIDATION AND RECEIVERSHIP OF LM FIRST MORTGAGE - Costs of Realisation:			(2,039.86)	(22,438.54)	
LEGAL FEES: LM INVESTMENT MANAGEMENT LIMITED - Costs of Realisation					
	17/08/21	Gadens Lawyers	(56.25)	(618.75)	8497946
	15/09/21	Gadens Lawyers	(55.25)	(607.75)	8499322
	09/11/21	Gadens Lawyers	(50.00)	(550.00)	8500051
	15/12/21	Gadens Lawyers	(256.25)	(2,818.75)	8500855
	27/05/22	LM Investment Management Ltd (In		(50,579.73)	8507543
	13/07/22	Gadens Lawyers	(200.00)	(2,200.00)	8509683
TOTAL LEGAL FEES: LM INVESTMENT MANAGEMENT LIMITED - Costs of Realisation:			(617.75)	(57,374.98)	
LEGAL FEES: PUBLIC EXAMINATION & CLAIM AGAINST THE AUDITORS - Costs of Realisation					
	17/08/21	Gadens Lawyers	(37,639.25)	(414,031.75)	8497946
	15/09/21	Gadens Lawyers	(23,998.95)	(263,988.45)	8499322
	09/11/21	Gadens Lawyers	(20,185.00)	(222,035.00)	8500051
	15/12/21	Gadens Lawyers	(15,170.00)	(166,870.00)	8500855
	10/01/22	Gadens Lawyers	(18,761.40)	(206,375.40)	8501185
	16/02/22	Gadens Lawyers	(18,330.75)	(201,638.25)	8502188
	18/03/22	Gadens Lawyers	(7,725.15)	(84,976.65)	8505204
	22/04/22	Gadens Lawyers	(11,500.00)	(126,500.00)	8506247
	17/05/22	Gadens Lawyers	(12,288.20)	(135,170.20)	8506963
	22/06/22	Gadens Lawyers	(14,630.00)	(160,930.00)	8508715
	13/07/22	Gadens Lawyers	(7,800.00)	(85,800.00)	8509683
TOTAL LEGAL FEES: PUBLIC EXAMINATION & CLAIM AGAINST THE AUDITORS - Costs of Realisation:			(188,028.70)	(2,068,315.70)	
LEGAL FEES: REMUNERATION APPLICATION - Costs of Realisation					
	17/08/21	Tucker & Cowen Solicitors	(1,182.83)	(13,011.13)	8497950
	15/09/21	Tucker & Cowen Solicitors	(1,330.58)	(14,636.37)	8499325
	20/10/21	Tucker & Cowen Solicitors	(56.79)	(624.71)	8499853
	16/11/21	Tucker & Cowen Solicitors	(178.46)	(1,963.04)	8500186
	15/12/21	Tucker & Cowen Solicitors	(1,869.50)	(20,564.51)	8500859
	24/01/22	Tucker & Cowen Solicitors	(1,091.38)	(12,005.17)	8501507
	16/02/22	CSM Lawyers Pty Ltd	(24.08)	(264.92)	8502187
	18/03/22	Cowen Schwarz Marschke	(206.83)	(2,275.17)	8505208
	22/04/22	Cowen Schwarz Marschke	(368.96)	(4,058.57)	8506246
	17/05/22	Cowen Schwarz Marschke	(28.21)	(310.29)	8506962
	22/06/22	Cowen Schwarz Marschke	(979.87)	(10,778.57)	8508714
	13/07/22	Cowen Schwarz Marschke	(526.21)	(5,788.29)	8509682
TOTAL LEGAL FEES: REMUNERATION APPLICATION - Costs of Realisation:			(7,843.70)	(86,280.74)	
LIQUIDATORS FEES - FTI - Costs of Realisation					
	27/05/22	FTI Consulting (Australia) Pty Ltd		(33,071.31)	8507542
TOTAL LIQUIDATORS FEES - FTI - Costs of Realisation:			0.00	(33,071.31)	
PRINTING COSTS - Costs of Realisation					
	20/10/21	Impressive Communications Pty Ltd	(531.44)	(5,845.83)	8499850
	15/12/21	Impressive Communications Pty Ltd	(141.05)	(1,551.53)	8500857
	24/01/22	Impressive Communications Pty Ltd	(390.18)	(4,291.99)	8501505
	18/03/22	Impressive Communications Pty Ltd	(320.99)	(3,530.93)	8505206
	22/04/22	Impressive Communications Pty Ltd	(442.88)	(4,871.69)	8506249

PAYMENTS

Account	Date	Payments To	GST \$	Total \$	Trans ID
PRINTING COSTS - Costs of Realisation					
	13/07/22	Impressive Communications Pty Ltd	(386.89)	(4,255.80)	8509685
		TOTAL STORAGE COSTS - Costs of Realisation:	(2,213.43)	(24,347.77)	
STORAGE COSTS - Costs of Realisation					
	17/08/21	Grace Records Management	(96.87)	(1,065.60)	8497947
	15/09/21	Grace Records Management	(163.44)	(1,797.82)	8499323
	20/10/21	Grace Records Management	(96.87)	(1,065.60)	8499849
	16/11/21	Grace Records Management	(96.87)	(1,065.60)	8500184
	15/12/21	Grace Records Management	(96.87)	(1,065.60)	8500856
	24/01/22	Grace Records Management	(96.87)	(1,065.60)	8501504
	16/02/22	Grace Records Management	(96.87)	(1,065.60)	8502189
	18/03/22	Grace Records Management	(96.87)	(1,065.60)	8505205
	22/04/22	Grace Records Management	(96.87)	(1,065.60)	8506248
	17/05/22	Grace Records Management	(96.87)	(1,065.60)	8506964
	22/06/22	Grace Records Management	(96.87)	(1,065.60)	8508716
	13/07/22	Grace Records Management	(96.87)	(1,065.60)	8509684
		TOTAL STORAGE COSTS - Costs of Realisation:	(1,229.01)	(13,519.42)	
UNSECURED CREDITORS - Unsecured Creditors					
	10/08/21	LM Administration Pty Ltd		3,336.27	8497868
	10/08/21	Dividend recipients		(3,336.27)	8497869
	20/09/21	Phillip J & Patricia C Davies		5,242.17	8499375
	20/09/21	Dividend recipients		(5,242.17)	8499376
	28/10/21	Stephen Frank & Annabella Weeks		2,600.00	8499927
	28/10/21	Dividend recipients		(2,600.00)	8499928
	28/10/21	Stephen Frank & Annabella Weeks		2,600.00	8499929
	28/10/21	Dividend recipients		(2,600.00)	8499930
	06/12/21	Donald Reuben & Colleen Shirley Butcher &		4,402.60	8500533
	06/12/21	Dividend recipients		(4,402.60)	8500534
	25/01/22	Doris & Anthony Katsigarakis ATF NAI Super		4,875.00	8501514
	25/01/22	Dividend recipients		(4,875.00)	8501515
	27/01/22	Bruce Mackay Miles & Patricia Devenish Miles		1,625.00	8501592
	27/01/22	Dividend recipients		(1,625.00)	8501593
	28/07/22	Eva Dak Yam Tam		2,008.74	8510262
	28/07/22	Chi Liu & Jung-Chen Chang		3,250.00	8510282
	28/07/22	Dividend recipients		(3,250.00)	8510283
	28/07/22	Donald Anthony Arthur		694.41	8510285
	28/07/22	Dividend recipients		(694.41)	8510286
	28/07/22	John Bruce & Judith Rosalind Eva		650.00	8510287
	28/07/22	Dividend recipients		(650.00)	8510288
	28/07/22	John Robert & Kay Elizabeth Baird ATF JR & KE		1,003.45	8510289
	28/07/22	Dividend recipients		(1,003.45)	8510290
	28/07/22	David & Dianne Glenn & Generation Trustees		2,699.72	8510291
	28/07/22	Dividend recipients		(2,699.72)	8510292
	28/07/22	Jean Marion Clark		3,185.00	8510293
	28/07/22	Dividend recipients		(3,185.00)	8510294
	28/07/22	Chu-hun Yang		67,600.00	8510295
	28/07/22	Keith Lawrence Smith		16,042.83	8510299
	28/07/22	Dividend recipients		(16,042.83)	8510300
	28/07/22	C G & E Fowler		487.50	8510301
	28/07/22	Dividend recipients		(487.50)	8510302
	28/07/22	C G & E Fowler		487.50	8510303
	28/07/22	Dividend recipients		(487.50)	8510304
	01/08/22	PA & RA Unsworth ATF Unsworth Family Trust		971.96	8510462
	01/08/22	Dividend recipients		(971.96)	8510463
	03/08/22	Estate of the Late Elvira Schoen		650.00	8510593
	03/08/22	Dividend recipients		(650.00)	8510594
	03/08/22	Graham Leonard McBride		1,126.88	8510649
	03/08/22	Dividend recipients		(1,126.88)	8510650
	03/08/22	Phillip J & Patricia C Davies		5,242.17	8510653

PAYMENTS

Account	Date	Payments To	GST \$	Total \$	Trans ID
UNSECURED CREDITORS - Unsecured Creditors					
	03/08/22	Dividend recipients		(5,242.17)	8510654
	03/08/22	John Andrew & Judith Louise Thompson		650.00	8510670
	03/08/22	Dividend recipients		(650.00)	8510671
	03/08/22	Fenton Mervyn & Margaret Anne Rattray		1,054.88	8510672
	03/08/22	Dividend recipients		(1,054.88)	8510673
	03/08/22	Colin Studley ATF Studley Super Fund		455.00	8510674
	03/08/22	Dividend recipients		(455.00)	8510675
	03/08/22	Dividend recipients		(67,600.00)	8510676
	03/08/22	Sachinka Vejendra Ranasinghe		125.40	8510677
	03/08/22	Dividend recipients		(125.40)	8510678
	04/08/22	Paul Justin Ross		8,345.34	8510721
	04/08/22	Dividend recipients		(8,345.34)	8510722
	04/08/22	Paul Adrian Broady		1,644.73	8510723
	04/08/22	Dividend recipients		(1,644.73)	8510724
	04/08/22	Michelle Ann Patricia Johnson		759.07	8510725
	04/08/22	Dividend recipients		(759.07)	8510726
	04/08/22	Elizabeth Iris Leach		1,283.44	8510727
	04/08/22	Dividend recipients		(1,283.44)	8510728
	04/08/22	The Estate of the Late Bradley Mitchell		1,704.34	8510746
	04/08/22	Dividend recipients		(1,704.34)	8510747
		TOTAL UNSECURED CREDITORS - Unsecured Creditors:	0.00	2,008.74	
WEBSITE HOSTING / UPDATES - Costs of Realisation					
	28/06/22	CyberThread Pty Ltd	(221.47)	(2,436.20)	8508938
		TOTAL WEBSITE HOSTING / UPDATES - Costs of Realisation:	(221.47)	(2,436.20)	
		Total payments:	(917,093.09)	(10,198,770.84)	
		Net Receipts (Payments):	(917,093.09)	(8,482,952.11)	